



# COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

**Ref: CCL/BSE/PR/2024-2025/003**

**Date: July 30, 2024**

Listing Department,  
BSE Limited  
P.J. Towers,  
Dalal Street  
Mumbai-400001

**Scrip Code: 543928**

**Subject: Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we would like to inform you that the Company has achieved a very strong growth trajectory with a 100% year-over-year increase in volume growth, achieving the highest ever quarterly sales Q1 of FY: 2024-25 over Q1 of FY: 2023-24.

We request you to kindly take the above on records and disseminate the above information on your website.

Thanking you,  
Yours faithfully

**For COSMIC CRF LIMITED**

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**Aditya Vikram Birla**  
**Managing Director**  
**DIN: 06613927**



Encl. as above



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## **Cosmic CRF Ltd. (CCL ) achieved 108.64 % Volume Growth YOY basis.**

### **Revenues in Q1 of FY 2024-25 Surpasses Q1 of FY 2023-24**

Cosmic CRF has begun the year on a very strong growth trajectory with a 100% year-over-year increase in volume growth, achieving the highest ever quarterly sales since inception. The momentum is likely to continue in the subsequent quarters. The management want to specifically highlight that , the order book for Cosmic CRF Ltd along with its subsidiary N. S. Engineering Projects Pvt Ltd has hit an all-time high of Rs. 550 crores and our funnel also remains extremely robust.

Key highlights on N. S. Engineering Projects Private Limited: We are on course to achieve the commissioning timeline of the plant by August 2024 which is six months ahead of our committed timeline. As per management estimation the total installed capacity in N.S. Engineering Projects Pvt Ltd stands at 35,000 tons per annum and 36,000 tons per annum in Cosmic CRF Ltd. The management also stands by its commitment to install the capacity to 70,000 tons per annum in N. S. Engineering Projects Pvt Ltd by March 2025.

Commenting on Q1 numbers: We ended the quarter with developing some prototype wagons and expect the increase in volumes and a substantial increase in turnover , thus recording the highest ever volume number. We believe that the trend is likely to continue throughout the year. Our sales, EBITDA and profits have grown significantly, with our Q1 EBITDA surpassing last year's Q1 EBITDA substantially.

Therefore, we are on course to cross sales of FY 2023-24 substantially and hopefully surpass the EBITDA margins, expecting an improvement of profitability over FY24 due to higher volumes in Cosmic CRF Ltd and N.S. Engineering Projects Pvt Ltd . The Management is confident and believes that operating leverage will play out in profitability numbers significantly with this kind of revenue growth.

The management reiterates that, the total installed capacity in Cosmic CRF Ltd has been achieved as per plan and expects the sales volume to touch its higher level at the end of the financial year 2024-25, as it has orders of about Rs. 119 crores in the pipe line.

The management is in a deep dive discussion with a major Russian Railway giant for a tech tie-up to fuel its robust ambitions to participate in the Wagon industry in a large way in the future.

#### Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

